THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action to be taken, you should consult your stockbroker or other financial advisor authorised pursuant to the Financial Services and Markets Act 2000 immediately.

If you have sold or transferred all of your ordinary shares ("**Ordinary Shares**") or depositary interests ("**Depositary Interests**") in Sealand Capital Galaxy Limited (the "**Company**"), please forward this document and the accompanying form of proxy to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

The distribution of this document in jurisdictions other than the UK may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This document does not constitute any offer to issue or sell or a solicitation of any offer to subscribe for or buy shares in the Company.

SEALAND CAPITAL GALAXY LIMITED

(Incorporated and registered in the Cayman Islands under the Cayman Islands Companies Law with registered number 300100)

NOTICE OF GENERAL MEETING

Notice of General Meeting of the Company to be held at 11 a.m. on 26 March 2026 at The 8th Floor, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW (the "**General Meeting**") is set out on pages 6 and 7 of this document.

A Form of Proxy for holders of Ordinary Shares is also attached at the end of this document for use at the General Meeting. Forms of Proxy should be completed and returned to the Company's Registrars at Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible and in any event so as to be received not later than 11 a.m. on 24 March 2026 or 48 hours before the time fixed for any adjourned meeting.

A Form of Instruction for holders of Depositary Interests for use at the General Meeting accompanies this document and, to be valid, must be completed and returned to the Company's Registrars at Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible but in any event to be received not later than 11 a.m. on 23 March 2026 or 72 hours before any adjourned meeting.

The return of one or more completed Forms of Proxy or Forms of Instruction will not prevent you from attending the General Meeting and voting in person if you wish to do so (and are so entitled).

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Event	Expected time/date
Publication of this document	6 March 2026
Last time and date for receipt of Forms of Instruction	11 a.m. on 23 March 2026
Last time and date for receipt of Forms of Proxy	11 a.m. on 24 March 2026
Date and time of General Meeting	11 a.m. on 26 March 2026

Notes:

(1) All times shown in this document are London times unless otherwise stated. The dates and times given are indicative only and are based on the Company's current expectations and may be subject to change. If any of the times and/or date above changes, the revised times and/or dates will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange Group plc.

(2) If the General Meeting is adjourned, the latest time and date for receipt of Forms of Proxy and Forms of Instruction for the adjourned meeting will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange Group PLC.

LETTER FROM THE CHAIRWOMAN

SEALAND CAPITAL GALAXY LIMITED

(the "Company")

(Incorporated and registered in the Cayman Islands with registered number 300100)

Directors:	**Registered Office:**
Ms. Elena Law (Chairwoman)	Willow House
Mr. Siqi Cao (Executive Director)	Cricket Square
Mr. Geoffrey Griggs (Non-Executive Director)	P.O. Box 709
	Grand Cayman
Mr. Chong Sun Terng (Non-Executive Director)	KY-1111
	Cayman Islands

To Shareholders

6 March 2026

Dear Shareholder,

1. Introduction

I am writing to you to explain the resolutions ("**Resolutions**") to be proposed at the Company's general meeting to be held at 11 a.m. on 26 March 2026 at The 8th Floor, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW ("**General Meeting**").

The Resolutions are set out in the notice of General Meeting on pages 6 and 7 of this document.

2. Background to the Resolutions

As announced on 27 January 2026, the Board has undertaken a review of the Company's activities and intends to reposition Sealand to focus on higher-growth opportunities in technology, AI and related digital infrastructure, with a particular focus on the Asia-Pacific region. The Board believes that executing this strategy may involve selectively pursuing strategic investments, partnerships and potential acquisition opportunities that are aligned with these priorities. In order to evaluate and implement such opportunities effectively, the Directors consider it important that the Company has the appropriate flexibility to structure and complete such transactions in a timely manner, including where the issuance of equity may form part of the consideration or funding. The authorities proposed at the General Meeting are therefore intended to provide the Board with the necessary headroom to pursue opportunities that may arise as the Company advances its strategic transition. The Directors confirm that these authorities are sought to ensure the Company is able to respond efficiently to potential opportunities and will be exercised only where the Board considers it appropriate to do so and in the best interests of the Company and its shareholders.

3. Business of the General Meeting – Resolutions

Resolution 1 – Authorised Share Capital

This is an ordinary resolution to approve an increase in the total authorised share capital of the Company from 6,560,000,000 shares of £0.0001 each to 30,000,000,000 shares of £0.0001 each.

Resolution 2 – Directors' Authority to Allot Shares

This is an ordinary resolution to grant the Directors the authority to allot and issue shares and grant rights to subscribe for shares in the Company ("**Rights**") up to a maximum aggregate nominal value of £2,700,000. This resolution replaces any existing authorities to issue shares in the Company and the authority under this resolution will expire on the first anniversary of the General Meeting, being 26 March 2027.

Resolution 3 – Disapplication of Pre-emption Rights

This resolution proposes to dis-apply the statutory rights of pre-emption in respect of the allotment of equity securities for cash conferred by Article 6 of the Articles. This is a special resolution authorising the Directors to issue equity securities as continuing authority up to an aggregate nominal amount of £2,700,000 (representing approximately 27,000,000,000 new ordinary shares of £0.0001 each) for cash on a non-pre-emptive basis pursuant to the authority conferred by Resolution 2. The authority granted by this resolution will expire on the first anniversary of the General Meeting, being 26 March 2027.

4. Action to be taken by Shareholders

Shareholders will find enclosed with this document a Form of Proxy, and the holders of Depositary Interests will find enclosed a Form of Instruction, for use at the General Meeting.

Whether or not you intend to be present at the General Meeting, shareholders are requested to complete, sign and return your Form of Proxy to Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY. The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11 a.m. on 24 March 2026. The completion and return of a Form of Proxy will not preclude you from attending the General Meeting and voting in person should you wish to do so.

Holders of Depositary Interests are requested to complete, sign and return their Form of Instruction appointing Computershare Company Nominees Limited (the "**Custodian**") to vote the underlying Ordinary Shares on their behalf at the General Meeting to Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible but, in any event, so as to arrive no later than 11 a.m. on 23 March 2026. A holder of Depositary Interests has no right to attend and vote the underlying Ordinary Shares at a meeting of shareholders and should therefore complete and return the Form of Instruction so that the Custodian may vote on their behalf. However, if holders of Depositary Interests or their representative do wish to attend and/or vote at the General Meeting, they should request a Letter of Representation from the Custodian in accordance with the instructions on the Form of Instruction.

5. Board Recommendation

The Directors unanimously believe that the Resolutions are in the best interests of the Company

and its Shareholders and unanimously recommend you to vote in favour of the Resolutions as Directors with interests in the Company intend to do so.

Yours faithfully

Ms Elena Law

Chairwoman

SEALAND CAPITAL GALAXY LIMITED

(Incorporated and registered in the Cayman Islands with registered number 300100)

NOTICE OF GENERAL MEETING

NOTICE is hereby given that the General Meeting of **SEALAND CAPITAL GALAXY LIMITED** (the "**Company**") will be held at 11 a.m. on 26 March 2026 at The 8th Floor, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW to consider, and, if thought fit, passing the below Resolutions 1 and 2 as ordinary resolutions and Resolution 3 as a special resolution.

ORDINARY RESOLUTIONS

Resolution 1: **THAT**, the total authorised share capital of the Company be increased from GBP 656,000 divided into 6,560,000,000 shares of a nominal or par value of GBP 0.0001 each to GBP 3,000,000 divided into 30,000,000,000 shares of a nominal or par value of GBP 0.0001 each.

Resolution 2: **THAT**, subject to the passing of Resolution 1, in substitution for all subsisting authorities to the extent unused, the Directors be and they are hereby generally and unconditionally authorised pursuant to and for the purposes of the Articles to exercise all the powers of the Company to allot shares and grant rights to subscribe for or to convert any security into shares ("**Rights**") in the Company up to an aggregate nominal amount of £2,700,000, provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the first anniversary of the General Meeting, being 26 March 2027, save that the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or Rights to be granted and the Directors (or any subsequently duly appointed directors) may allot shares or grant rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

SPECIAL RESOLUTION

Resolution 3: **THAT,** subject to the passing of Resolution 2 and in accordance with Article 6 of the Articles, the Directors (or any subsequently duly appointed directors) be generally empowered to allot equity securities pursuant to the authority conferred by Resolution 2 as if pre-emption rights conferred under Article 6 did not apply to any such allotment, provided that:

(a) this power shall be limited to the allotment of equity securities up to an aggregate nominal amount of £2,700,000; and

(b) this power shall expire on the first anniversary of the General Meeting, being 26 March 2027 (unless renewed, varied or revoked by the Company prior to or on that date) save that

the Company may, before such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this Resolution has expired.

Registered Office:

Willow House

Cricket Square

P.O. Box 709

George Town

Grand Cayman, KY-1107

Cayman Islands

By Order of the Board

Ms Elena Law

Chairwoman & Executive Director

6 March 2026

NOTES

(a) A member of the Company entitled to attend and vote at the General Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.

(b) A Form of Proxy is enclosed with this Notice for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY by not later than 11 a.m. on 24 March 2026 or 48 hours prior to the time fixed for any adjourned meeting.

(c) A Form of Instruction to appoint the Custodian to vote on behalf of the holders of Depositary Interests is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY by not later than 11 a.m. on 23 March 2026 or 72 hours prior to the time fixed for any adjourned meeting.

(d) Completion and return of a Form of Proxy does not preclude a member from attending and voting at the General Meeting or at any adjournment thereof in person (if so entitled).

(e) In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.

(f) To be entitled to attend and vote at the General Meeting (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at close of business on 5 March 2026.

(g) As at the close of business on 5 March 2026, the Company's issued share capital comprised 1,011,534,756 ordinary shares of £0.0001 each. Each Ordinary Share carries the right to one vote at the General Meeting of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 1,011,534,756.